

# Knowledge & Training

## Self-Assessment Checklist — Step 10 of 10

Steps 1–9 build and protect your lubrication system. This step checks whether the people running it — today and after the next retirement or reorganisation — actually know how. Work through the checklist below with your maintenance or reliability lead and tick every item that is true for your plant right now.

### THE CHECKLIST

- ☐ SOPs and job aids exist for every stage of the lubricant lifecycle (select, receive & store, apply, control contamination, monitor, dispose).
- ☐ A new hire could find the correct procedure for a task without having to ask a colleague.
- ☐ Key roles are certified, or actively progressing toward certification, as Machine Lubrication Technician (MLT) or Machine Lubricant Analyst (MLA).
- ☐ Training is refreshed on a regular cycle — not delivered once during onboarding and then forgotten.
- ☐ Task-based refresher (“brain and train”) sessions are scheduled to reinforce core skills on the shop floor.
- ☐ Procedures and learning resources are centralised in a Lubrication Management Software or shared knowledge base, not scattered across binders and inboxes.
- ☐ Your lubrication programme is benchmarked against a recognised standard such as ICML 55.1 or ISO 55001.
- ☐ Progress is tracked with defined metrics (e.g. via a tool such as Ascend™), not assumed from general impressions.
- ☐ A named Lubrication Programme Leader is accountable for training, documentation and compliance.
- ☐ Wins — downtime avoided, costs saved, failures prevented — are actively shared across the team, not just logged in a report.

### HOW TO READ YOUR RESULT

**8–10 checked:** Knowledge is under control. Focus on sustaining the habit and keep benchmarking as your team changes.

**4–7 checked:** The foundation exists but has gaps. Prioritise documentation and a named programme owner first.

**0–3 checked:** Your lubrication programme depends heavily on a few individuals. Everything built in Steps 1–9 is at risk the day they're unavailable.

## HOW THIS FITS INTO LUBRICATION RELIABILITY™

This is the final step in Lubretec's 10-step framework — and the one that keeps every step before it from decaying over time. Get it right, and your next lubrication assessment (Step 1) starts from a stronger baseline than the last one.

### Ready to build lubrication expertise?

Request a free Lubrication Assessment at [lubretec.com/contact](https://lubretec.com/contact) or call +32 3 312 24 73.