

Dispense with Precision

Self-Assessment Checklist — Step 5 Of 10

PRIMARY RISK

Contamination at the point of transfer

GOVERNS

Transfer equipment, dispensing systems, lids

FEEDS INTO

Step 6 (Grease Effectivity)

Clean storage and careful cleanliness control are undone in seconds by an open funnel. This checklist is a fillable PDF: click each box below to tick it, save your progress, and share the completed form with your reliability lead.

IS TRANSFER ACTUALLY SEALED, OR SEALED “MOST OF THE TIME”?

- ☐ Is every lubricant transferred through a dedicated, sealed container — never a shared funnel?
- ☐ Is transfer equipment colour-coded or tagged to match the storage system from Step 4?
- ☐ Is new oil filtered at transfer, even straight from a sealed drum?
- ☐ Are the correct OilSafe (or equivalent) lids matched to each dispensing task?
- ☐ Are all personnel trained on transfer procedures, not just handed the equipment?
- ☐ Is filtration during transfer tracked toward a defined ISO 4406 target?

HOW TO READ YOUR RESULT

4–6 checked: Transfer is genuinely sealed and controlled. Focus on refreshing training as new staff join.

2–3 checked: The right equipment exists but isn't used consistently. Prioritise training and colour-coding first.

0–1 checked: This is where clean lubricant most often gets dirty again — a single open funnel undoes Step 4.

HOW THIS FITS INTO LUBRICATION RELIABILITY™

Step 4 sets the cleanliness standard. Step 5 is where that standard either survives contact with the plant floor, or doesn't — get it right, and Step 6's grease application starts from a lubricant that's still as clean as the day it left storage.

NOTES / ACTION ITEMS

COMPLETED BY

DATE

Ready to dispense with precision?

Request a free Lubrication Assessment at lubretec.com/contact or call +32 3 312 24 73.